

Jones

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CITIGROUP GLOBAL MARKETS INC.,

Plaintiff,

-against-

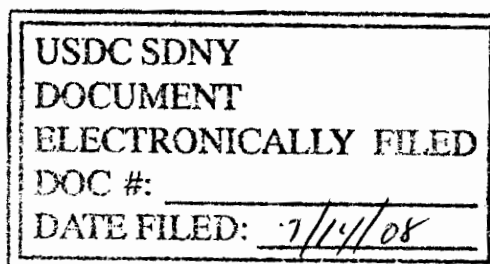
VCG SPECIAL OPPORTUNITIES MASTER
FUND LIMITED f/k/a CDO Plus Master Fund
Limited,

Defendant.

No. 08 CV 5520 (BSJ)

STIPULATION AND ORDER

IT IS HEREBY STIPULATED AND AGREED, by and between the attorneys for Citigroup Global Markets Inc., and the attorneys for VCG Special Opportunities Master Fund Limited f/k/a/ CDO Plus Master Fund Limited ("VCG"), that VCG's time to answer, move, or otherwise respond to the Complaint in this action be, and hereby is, extended to and including July 28, 2008.



{00369422.DOC;}

Dated: New York, New York
July 8, 2008

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: 

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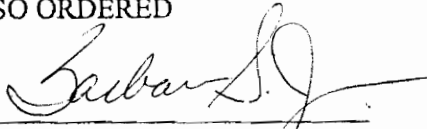
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Attorneys for Defendant

SO ORDERED



Barbara S. Jones, U.S.D.J.

7/14/08